

MORNING INSIGHT

OCT 25



ضمان للأوراق المالية
DAMAN SECURITIES

Market News

- Multiply Group restructures Investment in Abu Dhabi's Taqa, moving it from subsidiaries to Multiply Group Int'l.
- APEX reported a lower Q3'24 profit of AED 28.1mln versus AED186.3mln last year.
- Emirates Telecom Affirmed at AA- by S&P.
- Emirates Telecom completes acquisition of PPF Telecom Stake.
- GFH's SUKUK achieves higher orderbook to issue US\$500 Sukuk.
- Commercial International outlook to positive by S&P.

Index	Index Closed	%Change	%YTD Change
DFM	4,464.00	▼ -0.00%	▲ 9.96%
ADX	9,195.86	▼ -0.10%	▼ -3.99%
TADAWUL	11,886.06	▼ -0.13%	▼ -0.68%
DSM	10,400.50	▼ -0.14%	▼ -3.97%
KWSEPM	7,460.50	▼ -0.24%	▼ -0.22%
EGX30	30,552.82	▲ 0.46%	▲ 22.73%

Index	Index Closed	%Change	%YTD Change
DOW JONES	42,374.36	▼ -0.33%	▲ 12.43%
S&P 500	5,809.86	▲ 0.21%	▲ 21.80%
NASDAQ	18,276.65	▲ 0.76%	▲ 22.68%

Ticker	Price	%Change	%YTD Change
Gold Spot \$/Oz	2,729.48	▼ -0.24%	▲ 32.31%
WTI CRUDE	70.35	▲ 0.23%	▲ 0.07%
EUR/USD	1.0825	▼ -0.03%	▼ -1.94%

Market Watch

DFMGI

Current Price: 4,464

S1: 3918

S2: 3863

R1: 4460

R2: 4520

ADX

Current Price: 9,195

S1: 8480

S2: 8200

R1: 9530

R2: 9885

TASI

Current Price: 11,886

S1: 11500

S2: 11000

R1: 12200

R2: 12450

Source: Gulf News, Bloomberg, Arabian Business, The National, Investing.com, DFM, ADX

Disclaimer: This document has been prepared by Daman Securities ("Daman"), a limited liability company incorporated in the United Arab Emirates ("UAE"). Daman is regulated in its activities by the Securities & Commodities Authority of the UAE ("SCA"). The information in this document were prepared by Daman and/or its affiliated entities. Though the information in this document is believed to be reliable and has been obtained from public sources believed to be reliable, Daman makes no representation as to its accuracy or completeness. Daman neither endorses the content nor is responsible for the accuracy or security controls of these external websites. Daman is not acting as a financial adviser, consultant or fiduciary to you or any of your agents (collectively, "You" or "Your") with respect to any information provided in this document. Daman does not provide investment, legal, tax or accounting advice, Daman is not acting as your impartial adviser, and does not express any opinion or recommendation whatsoever as to any strategies, products or any other information presented in this document. Information contained in this document is being provided solely on the basis that the recipient will make an independent assessment of the merits of any investment decision, and it does not constitute a recommendation of, or express an opinion on, any product or service or any trading strategy. The information presented is general in nature and is not directed to any specific person or account type, and is therefore provided to You on the express basis that it is not advice, and You should not rely upon it in making Your decision.