

MORNING INSIGHT

OCT 31



ضمان للأوراق المالية
DAMAN SECURITIES

Market News

- ADNEC, a subsidiary of Modon, signs final agreements to acquire the Business Design Centre in London for 100%.
- NMDC Group PJSC 3Q Net Income 699.6M Dirhams, +11% Y/Y.
- Fitch Upgrades Fertiglobe Credit Rating to BBB with Stable Outlook.
- Abu Dhabi Ports Co. Signs Digital Trade Services Contract with Vietnamese Customs
- GFH intends to invest in two companies in Saudi Arabia worth two billion riyals in logistics services in Saudi Arabia with GWC and Panattoni Company.
- Adnoc Distribution 3Q Profit 667M Dirhams Vs. 835.5M Dirhams Y/y
- EAND 3rd Q profits reach AED 2.96 billion.
- ADIB 3Q Net Income 1.61B Dirhams Vs. 1.42B Dirhams Y/y.

Index	Index Closed	%Change	%YTD Change
DFM	4,604.52	▲ 0.46%	▲ 13.42%
ADX	9,327.54	▲ 0.16%	▼ -2.61%
TADAWUL	12,018.81	▼ -0.36%	▲ 0.43%
DSM	10,463.68	▲ 0.00%	▼ -3.39%
KWSEPM	7,617.39	▲ 0.08%	▲ 1.88%
EGX30	30,371.26	▼ -0.81%	▲ 22.00%

Index	Index Closed	%Change	%YTD Change
DOW JONES	42,141.54	▼ -0.22%	▲ 11.81%
S&P 500	5,813.67	▼ -0.33%	▲ 21.88%
NASDAQ	18,712.75	▼ -0.56%	▲ 23.96%

Ticker	Price	%Change	%YTD Change
Gold Spot \$/Oz	2,784.27	▼ -0.12%	▲ 34.96%
WTI CRUDE	69.09	▲ 0.70%	▼ -1.34%
EUR/USD	1.0851	▼ -0.05%	▼ -1.70%

Market Watch

DFMGI

Current Price: 4,604

S1: 4420

S2: 4503

R1: 4783

R2: 5000

ADX

Current Price: 9,312

S1: 8480

S2: 8200

R1: 9530

R2: 9885

TASI

Current Price: 12,062

S1: 11500

S2: 11000

R1: 12200

R2: 12450

Source: Gulf News, Bloomberg, Arabian Business, The National, Investing.com, DFM, ADX

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